

Philanthropic Consulting

Purposeful Giving. Measurable Outcomes.

Your trusted partner:
Empowering advisors to elevate client giving and maximize impact

✓ Why Partner with Us?

- Help clients establish strategic giving to amplify impact today
- Support clients in building a lasting, multigenerational legacy in their community
- Identify high-impact nonprofit opportunities matching clients' philanthropic goals
- Provide tools to measure and review giving impact

What We Provide

- **Personalized giving strategies and grantmaking plans** for clients to maximize impact
- **Identification of high-impact nonprofits** and initiatives
- **Streamlined grant management** with a secure, easy-to-use portal and impact reporting for clients
- **Charitable giving integration** into clients' broader financial plans

Benefits to Advisors & Clients

- **Offer turnkey charitable planning** without adding administrative burden
- **Strengthen client relationships** with sophisticated philanthropic solutions
- **Enhance client satisfaction** through visible, measurable community impact

We're Volusia & Flagler's Fundraising & Grantmaking Experts

Contact Our Philanthropy Team:  386-253-0563

 <https://bit.ly/PhilAdvisor>



Community Foundation and United Way of Volusia-Flagler Counties (CF/UWVFC)

1530 Cornerstone Blvd., Suite 210, Daytona Beach, FL 32117 | 386-253-0563 | www.ConnectVFC.org